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15 Attorneys for USACM Liquidating Trust

16 **UNITED STATES BANKRUPTCY COURT**
 17 **DISTRICT OF NEVADA**

18 In re:

19 USA Commercial Mortgage Company,
 20 USA Capital Realty Advisors, LLC,
 21 USA Capital Diversified Trust Deed Fund,
 22 LLC,
 23 USA Capital First Trust Deed Fund, LLC,¹
 24 USA Securities, LLC,²

25 Debtors.

26 Case No. BK-S-06-10725-LBR
 27 Case No. BK-S-06-10726-LBR
 28 Case No. BK-S-06-10727-LBR
 29 Case No. BK-S-06-10728-LBR¹
 30 Case No. BK-S-06-10729-LBR²

31 **CHAPTER 11**

32 Jointly Administered Under Case No.
 33 BK-S-06-10725 LBR

34 **Notice of Entry of Order Granting
 35 Motion to Consolidate**

36 **Affects:**

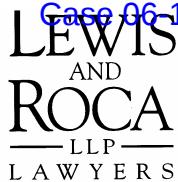
37 All Debtors
 38 USA Commercial Mortgage Company
 39 USA Capital Realty Advisors, LLC
 40 USA Capital Diversified Trust Deed Fund, LLC
 41 USA Capital First Trust Deed Fund, LLC
 42 USA Securities, LLC

43 **PLEASE TAKE NOTICE** that an Order Granting Motion to Consolidate

44 [DE 6302] was entered on the 2nd day of May 2008, a true and correct copy of which is
 45 attached hereto as Exhibit 1.

46 ¹ This bankruptcy case was closed on October 12, 2007.

47 ² This bankruptcy case was closed on December 26, 2007.



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RESPECTFULLY SUBMITTED May 6, 2008.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
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PROOF OF SERVICE

Copy of the foregoing emailed on May 6,

2008 to:

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